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82-00841

Central Intelligence Agency Washington, D.C. 20505

2 April 1982

Executive Director

NOTE FOR: Fred Demech

Deputy Executive Director, PFIAB

FROM:

Executive Assistant/Executive

Director

Fred,

We think this is a pretty interesting paper and thought the Board might find it useful.

Attachment

SB. MA OR OI EE RAM

Executive Negativy

82 - 0882

29 March 1982

NOTE FOR: DCI

Attached is a copy of <u>National</u>
<u>Strategies and the Global Economy</u>. We have withheld Nos. 2 through 50 in case you wish to send out personal copies.
The rest have been disseminated through the OCPAS Automated Dissemination System.

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Secret

NI 82-10001 26 March 1982

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The Director of Central Intelligence

Washington, D. C. 20505

29 March 1982

MEMORANDUM FOR: √The President, Cy # 2

The Vice President Secretary of State Secretary of Treasury 5 Secretary of Defense 6 Secretary of Commerce Cy 7

Counsellor to the President Cy 8 United States Trade Representative Cy 9

Chief of Staff to the President Cy 10

Deputy Chief of Staff to the President Cy 11

Assistant to the President for National Security Affairs Cy 12

Deputy Secretary of Defense Cy 13

Under Secretary of Defense for Policy Cy 14

Under Secretary of Commerce for International Trade Cy 15

Assistant Secretary of State for

Economic Affairs Cy 16

Assistant Secretary of Treasury for

International Affairs Cy 419

SUBJECT:

National Strategies and the Global Economy

This is a pioneering attempt to assess how policies and developments in the global economy are likely to impact the security and economic interests of the U.S. From this I plan to develop an annual assessment of economic forces as a counterpart of the annual estimate of strategic forces.

The most striking thing to come through is how we are losing ground in high technological areas and how this can impair our economic and security interests. That is thumbnailed in the Key Judgments, pages vii-ix. We also undertake to appraise the national economic strategies which the major OECD countries, the Soviet Union, the Newly Industrializing Countries, the oil exporting countries and the Third World countries use in seeking to improve their participation in the global economy.

liam J. Casey

Attachment: NI 82-10001

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